FIREBRAND
WEALTHMANAGEMENT

FEES IF UNDER MINIMUM

$10,000 SINGLES

$12,000 COUPLES

BEST SUITED FOR

MEDIUM COMPLEXITY

INCLUDING

- Retirement in <15 years
- Restricted Stock Units
- Stock Options (ISO, NSO)
- Complex tax and estate needs
- Family trusts and businesses
- Retirement income planning
- Cross-border planning
- Multigenerational planning

$2,500 SINGLES
$3,000 COUPLES
(Billed Quarterly*)

*Fees based on rate of $500/hour
Discretionary investment management included